



## IDEAL 客戶自助管理

### IDEAL Customer Self Administration

請將此文件清單寄送至銀行以用於設定新的 IDEAL 授權者

使用者姓名 (與身分證或護照相同之姓名) Full name of the User (as in ID/Passport)	用戶編號 User ID	國籍 Nationality
公司名稱 Company Name	統一編號 (OBU 請填註冊編號) Org ID (Registered ID for OBU)	身分證字號/護照號碼 ID/Passport Number

為了設定新的 IDEAL 授權者，請提供下方所述之必要文件(身分證明文件及居住地址證明)  
Following documents are required to set up a IDEAL approver (Identity and proof of residential address)

- 此文件清單的列印副本並完整填寫新授權者資訊  
Printed copy of this document checklist with the details of new approver
- 如果新的交易授權者為中華民國國籍
  - 請提供身分證正反面影本

**If the new IDEAL approver is a R.O.C citizen**

  - IDEAL approver needs to provide a copy of national ID.

**如果新的交易授權者非中華民國國籍**

  - 請附上護照影本與其他驗證證件  
(驗證證件應為政府機關簽發之有效身分證件，據以確認交易授權者之姓名/身分證或護照號碼/生日/國籍/居住地址。可用於驗證之文件以政府機構發出之文件為主，包含但不限於身分證/護照/戶口名簿/政府機關網站上之資訊。此外，上市(櫃)公司經會計師簽證之財報或公開資訊亦得作為驗證之文件。)

**If the new IDEAL approver is not a R.O.C citizen**

  - IDEAL approver needs to provide a copy of passport or other identification document for validation  
(Such other identification document has to be issued by the government, in which name, ID No./ passport No., day of birth, nationality and residential address are contained herein. And the supporting documents for validation needs to be issued by the government, including but not limited to national ID, passport, household certificate and the information on the government's website. However, for the Applicant which shares are listed on stock exchange or at over-the-counter market, the audited financial report or reliable public information may be considered as the supporting documents.)

請寄送文件至：



星展(台灣)商業銀行股份有限公司 企業帳戶服務部  
114 台北市內湖區瑞光路 399 號 13 樓

Please submit the documents to:

DBS Bank (Taiwan) Ltd, T&O, Account Services Dept  
13F., No.399, Ruiguang Rd., Neihu Dist., Taipei City 114,  
Taiwan

在上述文件寄送至銀行且進行處理後:

- 當我們處理您的申請時，您將收到電子郵件通知。
  - 當申請成功時，使用者將在七個工作天內收到內含登入資訊的新手上路組合包\*。
- \*新手上路組合包內容包括: 公司編號、用戶編號、實體動態密碼器+及首次登入序號  
+僅限有另外選擇申請實體動態密碼器之使用者

After the above-mentioned documents are submitted to bank and processed:

- You will receive an acknowledgement email when we process your application
- Upon successful application, the user will receive a Welcome Pack\* with login details in 7 business days

\*Welcome Pack includes: Organisation ID, User ID, Security Device+, and One Time Registration Code.

+For users who have opted in for Security Device (Physical Token).